

Summary of Consolidated Financial Results For the FY2018 Q2
(March 1, 2018 – Aug 31, 2018)

▶▶ Financial Results

(Million yen)

		1 st Half(Mar.-Aug.)					Full-year(Mar.-Feb.)			
		FY2017 Result	FY2018 Result	Composition ratio Sales ratio	Year on year		FY2018 Forecast	Composition ratio Sales ratio	Year on year	
					Change	Rate			Change	Rate
By Region	Japan	1,583	577	1.0%	(1,005)	(63.5)%	890	0.8%	(1,537)	(63.3)%
	North America	25,867	28,310	47.3%	+2,443	+9.4%	47,480	44.8%	+2,119	+4.7%
	Europe	23,560	29,236	48.9%	+5,676	+24.1%	54,570	51.5%	+11,102	+25.5%
	Asia	431	575	1.0%	+144	+33.4%	1,000	0.9%	+135	+15.6%
	Others	893	1,131	1.9%	+238	+26.7%	2,060	1.9%	(162)	(7.3)%
Net sales		52,336	59,832	100.0%	+7,496	+14.3%	106,000	100.0%	+11,657	+12.4%
Operating income		8,269	9,187	15.4%	+917	+11.1%	13,800	13.0%	(333)	(2.4)%
Ordinary income		8,361	9,338	15.6%	+976	+11.7%	13,800	13.0%	(233)	(1.7)%
Profit attributable to owners of parent		5,788	6,927	11.6%	+1,138	+19.7%	10,100	9.5%	+552	+5.8%

		2 nd quarter(Jun.-Aug.)				
		FY2017 Result	FY2018 Result	Composition ratio Sales ratio	Year on year	
					Change	Rate
By Region	Japan	790	176	0.5%	(614)	(77.7)%
	North America	15,511	17,013	51.6%	+1,502	+9.7%
	Europe	11,998	14,982	45.4%	+2,983	+24.9%
	Asia	270	279	0.8%	+8	+3.3%
	Others	532	532	1.6%	(429)	(0.1)%
Net sales		29,103	32,984	100.0%	+3,880	13.3%
Operating income		4,055	4,393	13.3%	+337	+8.3%
Ordinary income		4,155	4,635	14.1%	+480	+11.6%
Profit attributable to owners of parent		2,977	3,535	10.7%	+558	+18.8%

▶▶ Main items

(Million yen)

	1 st Half(Mar.-Aug.)					Full-year(Mar.-Feb.)			
	FY2017 Result	FY2018 Result	Year on year		FY2017 Result	FY2018 Forecast	Year on year		
			Change	Rate			Change	Rate	
Capital investment	426	811	+385	+90.4%	1,073	2,729	+1,655	+154.2%	
Depreciation	604	598	(6)	(1.0)%	1,265	1,387	+121	+9.6%	
R & D	440	528	+88	+20.0%	804	—	—	—	
Orders received	48,617	64,045	+15,428	+31.7%	97,389	—	—	—	
Orders backlog	15,758	26,737	+10,979	+69.7%	22,523	—	—	—	

▶▶ Exchange rates (Note:Average rate every three months)

(Yen)

	FY2017 Result(Note)				FY2018 Result(Note)				FY2018 Premises
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	
JPY/USD	111.90	111.14	112.17	111.24	107.57	109.91	—	—	109.00
JPY/GBP	141.15	144.43	148.74	151.95	149.90	144.87	—	—	142.00
JPY/EUR	119.88	127.31	132.20	133.97	131.30	128.07	—	—	127.00
JPY/RMB	16.42	16.29	16.69	17.09	17.03	16.97	—	—	15.80