

## Summary of Consolidated Financial Results For the FY2019 Q1 (March 1, 2019 – May 31, 2019)

### ▶▶ Financial Results

( Million yen )

		1 <sup>st</sup> Quarter(March.-May.)					Full-year(March.-February.)			
		FY2018 Results	FY2019 Results	Composition ratio Sales ratio	Year on year		Fy2019 Forecast	Composition ratio Sales ratio	Year on year	
					Change	Rate			Change	Rate
By Region	J a p a n	401	219	0.7%	(181)	(45.2)%	690	0.6%	(250)	(26.6)%
	North America	11,297	12,184	41.3%	+887	+7.9%	53,480	46.5%	+2,783	+5.5%
	E u r o p e	14,254	16,709	56.6%	+2,455	+17.2%	59,050	51.3%	+3,488	+6.3%
	A s i a	296	108	0.4%	(188)	(63.5)%	720	0.6%	(280)	(28.0)%
	O t h e r s	599	313	1.1%	(285)	(47.6)%	1,060	0.9%	(917)	(46.4)%
Net sales		26,848	29,535	100.0%	+2,687	+10.0%	115,000	100.0%	+4,824	+4.4%
Operating income		4,794	3,886	13.2%	(907)	(18.9)%	14,000	12.2%	(1,411)	(9.2)%
Ordinary income		4,702	3,730	12.6%	(971)	(20.7)%	14,000	12.2%	(1,496)	(9.7)%
Profit attributable to owners of parent		3,392	2,679	9.1%	(713)	(21.0)%	10,000	8.7%	(1,391)	(12.2)%

### ▶▶ Main items

( Million yen )

		1 <sup>st</sup> Quarter(March.-May.)				Full-year(March.-February.)			
		FY2018 Results	FY2019 Results	Year on year		FY2018 Results	Fy2019 Forecast	Year on year	
				Change	Rate			Change	Rate
Capital investment		201	1,196	+994	+493.8%	2,225	3,789	+1,563	+70.2%
Depreciation		290	292	+1	+0.6%	1,280	1,483	+202	+15.8%
R & D		237	313	+76	+32.0%	1,050	—	—	—
Orders received		40,906	37,196	(3,710)	(9.1)%	117,941	—	—	—
Orders backlog		36,582	37,951	+1,368	+3.7%	30,290	—	—	—

### ▶▶ Exchange rates

(Yen)

	FY2018(Note)				FY2019(Note)				FY2019
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Premises
JPY/USD	107.57	109.91	112.68	111.38	111.19	—	—	—	108.00
JPY/GBP	149.90	144.87	145.77	143.48	145.48	—	—	—	140.00
JPY/EUR	131.30	128.07	130.50	127.71	124.85	—	—	—	122.00
JPY/RMB	17.03	16.97	16.29	16.25	16.43	—	—	—	15.90

Note : Average rate every three months