

Summary of Consolidated Financial Results For the FY2019 Q2
 (March 1, 2019 – August 31, 2019)

▶▶ Financial Results

(Million yen)

		1 st Half(March.-August.)					Full-year(March.-February.)			
		FY2018 Result	FY2019 Result	Composition ratio Sales ratio	Year on year		FY2019 Forecast	Composition ratio Sales ratio	Year on year	
					Change	Rate			Change	Rate
By Region	Japan	577	338	0.5%	(238)	(41.3)%	740	0.6%	(200)	(21.3)%
	North America	28,310	27,612	44.2%	(698)	(2.5)%	52,620	45.8%	+1,923	+3.8%
	Europe	29,236	33,601	53.8%	+4,365	+14.9%	59,960	52.1%	+4,398	+7.9%
	Asia	575	249	0.4%	(326)	(56.7)%	480	0.4%	(520)	(52.0)%
	Others	1,131	659	1.1%	(472)	(41.7)%	1,200	1.0%	(777)	(39.3)%
	Net sales	59,832	62,461	100.0%	+2,629	+4.4%	115,000	100.0%	+4,824	+4.4%
Operating income	9,187	7,847	12.6%	(1,340)	(14.6)%	12,300	10.7%	(3,111)	(20.2)%	
Ordinary income	9,338	7,510	12.0%	(1,827)	(19.6)%	11,900	10.3%	(3,596)	(23.2)%	
Profit attributable to owners of parent	6,927	5,483	8.8%	(1,443)	(20.8)%	8,700	7.6%	(2,691)	(23.6)%	

		2 nd Quarter(June.-August.)				
		FY2018 Result	FY2019 Result	Composition ratio Sales ratio	Year on year	
					Change	Rate
By Region	Japan	176	118	0.4%	(57)	(32.6)%
	North America	17,013	15,428	46.9%	(1,585)	(9.3)%
	Europe	14,982	16,892	51.3%	+1,909	+12.7%
	Asia	279	141	0.4%	(138)	(49.5)%
	Others	532	345	1.0%	(186)	(35.1)%
	Net sales	32,984	32,926	100.0%	(58)	(0.2)%
Operating income	4,393	3,960	12.0%	(432)	(9.8)%	
Ordinary income	4,635	3,780	11.5%	(855)	(18.5)%	
Profit attributable to owners of parent	3,535	2,804	8.5%	(730)	(20.7)%	

▶▶ Main items

(Million yen)

	1 st Half(March.-August.)				Full-year(March.-February.)			
	FY2018 Result	FY2019 Result	Year on year		FY2018 Result	FY2019 Forecast	Year on year	
			Change	Rate			Change	Rate
Capital investment	811	1,674	+863	+106.4%	2,225	3,391	+1,165	+52.4%
Depreciation	598	666	+68	+11.4%	1,280	1,514	+233	+18.2%
R & D	528	673	+144	+27.4%	1,050	—	—	—
Orders received	64,045	60,187	(3,858)	(6.0)%	117,941	—	—	—
Orders backlog	26,737	28,015	+1,278	+4.8%	30,290	—	—	—

▶▶ Exchange rates (Note:Average rate every three months)

(Yen)

	FY2018 Result(Note)				FY2019 Result(Note)				FY2019
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Premises
JPY/USD	107.57	109.91	112.68	111.38	111.19	108.58	—	—	104.00
JPY/GBP	149.90	144.87	145.77	143.48	145.48	135.73	—	—	127.00
JPY/EUR	131.30	128.07	130.50	127.71	124.85	122.04	—	—	115.00
JPY/RMB	17.03	16.97	16.29	16.25	16.43	16.00	—	—	14.50