

Summary of Consolidated Financial Results for the FY2020
 (March 1, 2020 – February 28, 2021)

▶▶ Financial Results

(Million yen)

		Full-year(March-February)								
		FY2019		FY2020			FY2021			
		Result	Result	Composition ratio Sales ratio	Year on year		Forecast	Composition ratio Sales ratio	Year on year	
Change	Rate				Change	Rate				
By Region	Japan	813	2,508	2.2%	+1,695	+208.5%	2,960	2.4%	+451	+18.0%
	North America	53,222	52,248	46.5%	(973)	(1.8)%	57,250	46.4%	+5,001	+9.6%
	Europe	60,313	54,988	49.0%	(5,325)	(8.8)%	60,010	48.7%	+5,021	+9.1%
	Asia	384	181	0.2%	(202)	(52.7)%	290	0.2%	+108	+59.5%
	Others	1,179	2,327	2.1%	+1,147	+97.3%	2,790	2.3%	+462	+19.9%
	Net sales	115,913	112,254	100.0%	(3,658)	(3.2)%	123,300	100.0%	+11,045	+9.8%
Operating income		12,649	13,207	11.8%	+558	+4.4%	12,100	9.8%	(1,107)	(8.4)%
Ordinary income		12,403	13,298	11.8%	+895	+7.2%	12,200	9.9%	(1,098)	(8.3)%
Profit attributable to owners of parent		9,091	9,765	8.7%	+673	+7.4%	8,900	7.2%	(865)	(8.9)%

		4 th Quarter(December-February)				
		FY2019		FY2020		
		Result	Result	Composition ratio Sales ratio	Year on year	
Change	Rate					
By Region	Japan	367	623	2.1%	+255	+69.6%
	North America	10,511	13,289	44.1%	+2,778	+26.4%
	Europe	13,223	15,403	51.1%	+2,179	+16.5%
	Asia	28	45	0.2%	+16	+58.6%
	Others	298	805	2.7%	+507	+170.0%
Net sales		24,429	30,167	100.0%	+5,737	+23.5%
Operating income		1,953	3,167	10.5%	+1,214	+62.2%
Ordinary income		1,956	3,253	10.8%	+1,296	+66.2%
Profit attributable to owners of parent		1,526	2,456	8.1%	+929	+60.9%

▶▶ Main items

(Million yen)

		Full year (March - February)			
		FY2019		FY2020	
		Result	Result	Year on year	
Change	Rate				
Capital investment		3,056	1,734	(1,322)	(43.3)%
Depreciation		1,529	1,676	+146	+9.6%
R & D		1,231	1,318	+86	+7.1%
Orders received		117,156	125,600	+8,444	+7.2%
Orders backlog		31,533	44,879	+13,345	+42.3%

▶▶ Exchange rates (Note: Average rate every three months)

(Yen)

	FY2019 (Note)				FY2020 (Note)				FY2021
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Premises
JPY/USD	111.19	108.58	107.80	109.36	108.44	106.90	105.19	104.01	107.00
JPY/GBP	145.48	135.73	133.02	142.52	135.64	133.65	136.89	140.48	148.00
JPY/EUR	124.85	122.04	118.80	121.14	120.10	120.70	123.89	125.77	127.00
JPY/RMB	16.43	16.00	15.26	15.57	15.50	15.10	15.28	15.76	16.40