

Summary of Consolidated Financial Results For the FY2021 Q2  
(March 1, 2021 - August 31, 2021)

▶▶ Financial Results

(Million yen)

		1 <sup>st</sup> Half (March - August)					Full-year (March - February)			
		FY2020 Result	FY2021 Result	Composition ratio Sales ratio	Year on year		FY2021 Forecast	Composition ratio Sales ratio	Year on year	
					Change	Rate			Change	Rate
By Region	Japan	1,049	1,484	2.0%	+435	+41.5%	2,930	2.2%	+421	+16.8%
	North America	23,764	32,863	44.3%	+9,099	+38.3%	64,930	48.5%	+12,681	+24.3%
	Europe	27,502	37,937	51.1%	+10,434	+37.9%	62,960	47.0%	+7,971	+14.5%
	Asia	52	117	0.2%	+65	+124.9%	190	0.1%	+8	+4.5%
	Others	808	1,824	2.5%	+1,015	+125.6%	2,990	2.2%	+662	+28.5%
Net sales		53,177	74,228	100.0%	+21,050	+39.6%	134,000	100.0%	+21,745	+19.4%
Operating profit		6,814	9,958	13.4%	+3,143	+46.1%	14,200	10.6%	+992	+7.5%
Ordinary profit		6,758	10,160	13.7%	+3,402	+50.3%	14,450	10.8%	+1,151	+8.7%
Profit attributable to owners of parent		4,916	7,481	10.1%	+2,564	+52.2%	10,600	7.9%	+834	+8.5%

		2 <sup>nd</sup> Quarter (June - August)				
		FY2020 Result	FY2021 Result	Composition ratio Sales ratio	Year on year	
					Change	Rate
By Region	Japan	623	728	1.8%	+104	+16.8%
	North America	11,616	18,931	46.3%	+7,315	+63.0%
	Europe	14,791	20,052	49.0%	+5,261	+35.6%
	Asia	26	41	0.1%	+15	+57.3%
	Others	382	1,141	2.8%	+758	+198.4%
Net sales		27,440	40,896	100.0%	+13,455	+49.0%
Operating profit		3,837	5,755	14.1%	+1,917	+50.0%
Ordinary profit		3,846	5,839	14.3%	+1,992	+51.8%
Profit attributable to owners of parent		2,810	4,326	10.6%	+1,515	+53.9%

▶▶ Main items

(Million yen)

	1 <sup>st</sup> Half (March - August)			
	FY2020 Result	FY2021 Result	Year on year	
			Change	Rate
Capital investment	833	620	(212)	(25.5)%
Depreciation	757	745	(12)	(1.6)%
R&D	588	612	+23	+3.9%
Orders received	41,841	113,137	+71,295	+170.4%
Orders backlog	20,197	83,788	+63,591	+314.9%

▶▶ Exchange rates (Note: Average rate every three months)

(Yen)

	FY2020 Result (Note)				FY2021 Result (Note)				FY2021
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Premises
JPY/USD	108.44	106.90	105.19	104.01	108.89	109.96	—	—	108.00
JPY/GBP	135.64	133.65	136.89	140.48	151.26	153.60	—	—	148.00
JPY/EUR	120.10	120.70	123.89	125.77	130.43	131.70	—	—	127.00
JPY/RMB	15.50	15.10	15.28	15.76	16.45	17.07	—	—	16.60