

Summary of Consolidated Financial Results for the FY2021  
(March 1, 2021 - February 28, 2022)

▶▶ Financial Results

(Million yen)

		Full-year(March - February)								
		FY2020		FY2021			FY2022			
		Result	Result	Composition ratio Sales ratio	Year on year		Forecast	Composition ratio Sales ratio	Year on year	
					Change	Rate			Change	Rate
By Region	Japan	2,508	2,832	2.0%	+323	+12.9%	2,510	1.6%	(322)	(11.4)%
	North America	52,248	68,706	48.8%	+16,457	+31.5%	81,180	52.3%	+12,473	+18.2%
	Europe	54,988	65,749	46.7%	+10,761	+19.6%	68,290	44.0%	+2,540	+3.9%
	Asia	181	153	0.1%	(28)	(15.5)%	300	0.2%	+146	+95.2%
	Others	2,327	3,449	2.4%	+1,122	+48.2%	3,020	1.9%	(429)	(12.5)%
	Net sales	112,254	140,892	100.0%	+28,637	+25.5%	155,300	100.0%	+14,407	+10.2%
Operating income		13,207	17,764	12.6%	+4,556	+34.5%	12,700	8.2%	(5,064)	(28.5)%
Ordinary income		13,298	18,080	12.8%	+4,782	+36.0%	12,800	8.2%	(5,280)	(29.2)%
Profit attributable to owners of parent		9,765	13,348	9.5%	+3,582	+36.7%	9,500	6.1%	(3,848)	(28.8)%

		4 <sup>th</sup> Quarter(December - February)				
		FY2020		FY2021		
		Result	Result	Composition ratio Sales ratio	Year on year	
					Change	Rate
By Region	Japan	623	628	1.8%	+4	+0.8%
	North America	13,289	17,832	52.5%	+4,542	+34.2%
	Europe	15,403	14,722	43.3%	(681)	(4.4)%
	Asia	45	19	0.1%	(25)	(57.2)%
	Others	805	787	2.3%	(18)	(2.2)%
	Net sales	30,167	33,989	100.0%	+3,822	+12.7%
Operating income		3,167	3,604	10.6%	+436	+13.8%
Ordinary income		3,253	3,682	10.8%	+428	+13.2%
Profit attributable to owners of parent		2,456	2,729	8.0%	+273	+11.1%

▶▶ Main items

(Million yen)

		Full year (March - February)			
		FY2020		FY2021	
		Result	Result	Year on year	
				Change	Rate
Capital investment		1,734	4,420	+2,686	+154.9%
Depreciation		1,676	1,586	(90)	(5.4)%
R&D		1,318	1,256	(62)	(4.7)%
Orders received		125,600	229,862	+104,261	+83.0%
Orders backlog		44,879	133,849	+88,970	+198.2%

▶▶ Exchange rates (Note: Average rate every three months)

(Yen)

	FY2020 Result (Note)				FY2021 Result (Note)				FY2022
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Premises
JPY/USD	108.44	106.90	105.19	104.01	108.89	109.96	110.66	114.70	117.00
JPY/GBP	135.64	133.65	136.89	140.48	151.26	153.60	152.21	154.07	155.00
JPY/EUR	120.10	120.70	123.89	125.77	130.43	131.70	130.56	129.41	129.00
JPY/RMB	15.50	15.10	15.28	15.76	16.45	17.07	17.08	17.90	18.30