

FY2022 First Quarter

Summary of Consolidated Financial Results

July 12, 2022



TAKEUCHI MFG. CO., LTD.

(Stock code: 6432)

Financial Highlights



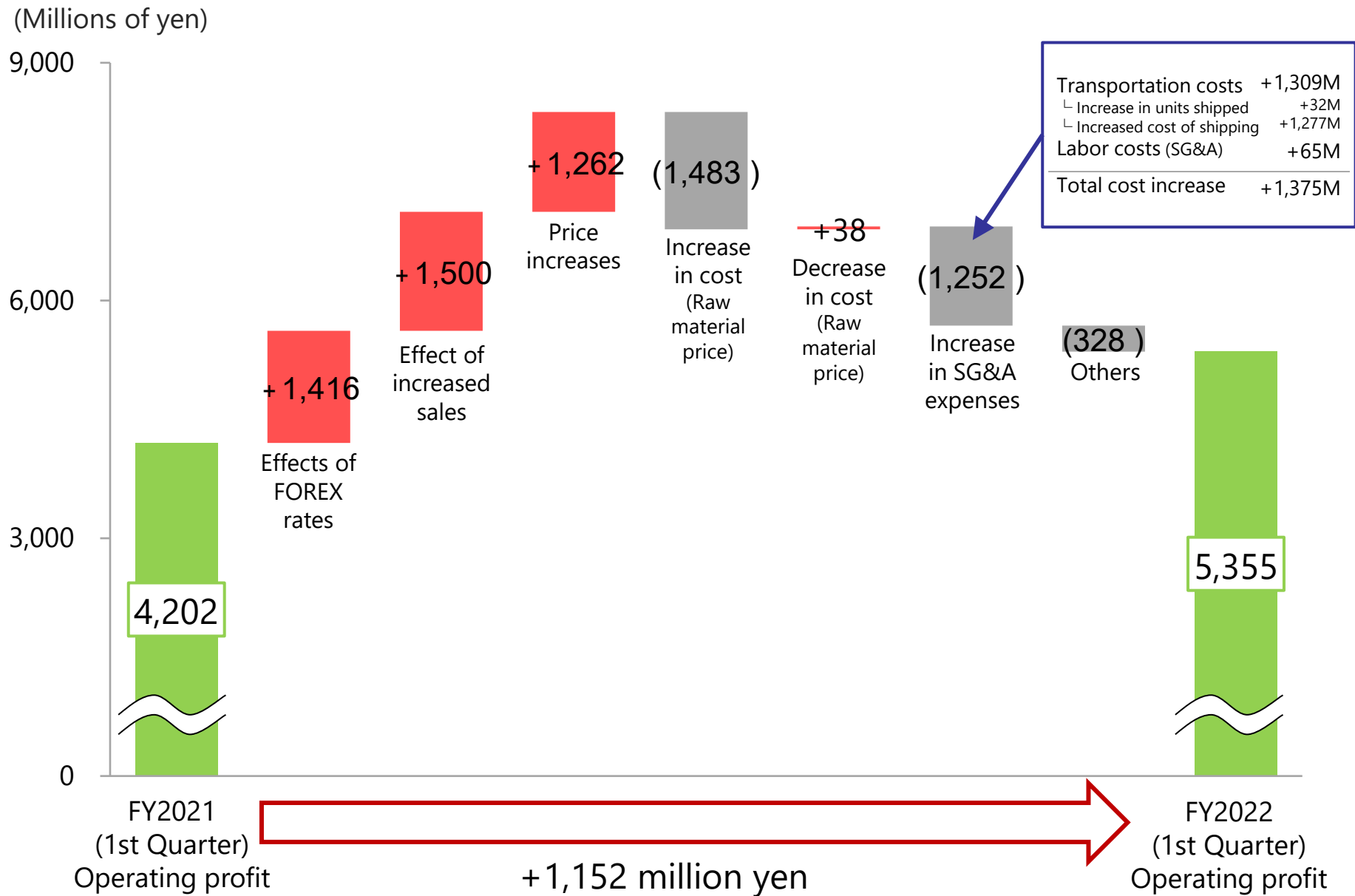
(Millions of yen)	1st Quarter (March - May)				
	FY2021 Results	FY2022 Results	Percentage of total sales	Year on year	
				Change	Change (%)
Japan	756	641	1.5%	(115)	(15.2)%
North America	13,932	20,104	47.4%	+6,172	+44.3%
Europe	17,884	20,500	48.3%	+2,615	+14.6%
Asia	75	138	0.3%	+62	+81.7%
Others	683	1,030	2.4%	+347	+50.8%
Net sales	33,332	42,414	100.0%	+9,082	+27.2%
Operating profit	4,202	5,355	12.6%	+1,152	+27.4%
Ordinary profit	4,321	5,776	13.6%	+1,455	+33.7%
Profit attributable to owners of parent	3,155	4,233	10.0%	+1,078	+34.2%
Capital investment	315	668	1.6%	+352	+111.8%
Depreciation	358	358	0.8%	(0)	(0.0)%
R&D	270	336	0.8%	+65	+24.2%
Orders received	60,160	66,567	-	+6,407	+10.7%
Order backlogs	71,707	158,002	-	+86,295	+120.3%

(Millions of yen)	Full year (March - February)				
	FY2021 Results	FY2022 Forecast	Percentage of total sales	Year on year	
				Change	Change (%)
Japan	2,832	2,570	1.6%	(262)	(9.3)%
North America	68,706	86,670	52.5%	+17,963	+26.1%
Europe	65,749	72,180	43.7%	+6,430	+9.8%
Asia	153	330	0.2%	+176	+114.7%
Others	3,449	3,250	2.0%	(199)	(5.8)%
Net sales	140,892	165,000	100.0%	+24,107	+17.1%
Operating profit	17,764	16,100	9.8%	(1,664)	(9.4)%
Ordinary profit	18,080	16,600	10.1%	(1,480)	(8.2)%
Profit attributable to owners of parent	13,348	12,200	7.4%	(1,148)	(8.6)%
Capital investment	4,420	9,606	5.8%	+5,185	+117.3%
Depreciation	1,586	2,477	1.5%	+890	+56.2%
R&D	1,256	-	-	-	-
Orders received	229,862	-	-	-	-
Order backlogs	133,849	-	-	-	-

Exchange rates	FY2021 (Average rate)				
	1Q	2Q	3Q	4Q	Full year
JPY/USD	108.89	109.96	110.66	114.70	111.72
JPY/GBP	151.26	153.60	152.21	154.07	153.06
JPY/EUR	130.43	131.70	130.56	129.41	130.57
JPY/RMB	16.45	17.07	17.08	17.90	17.12

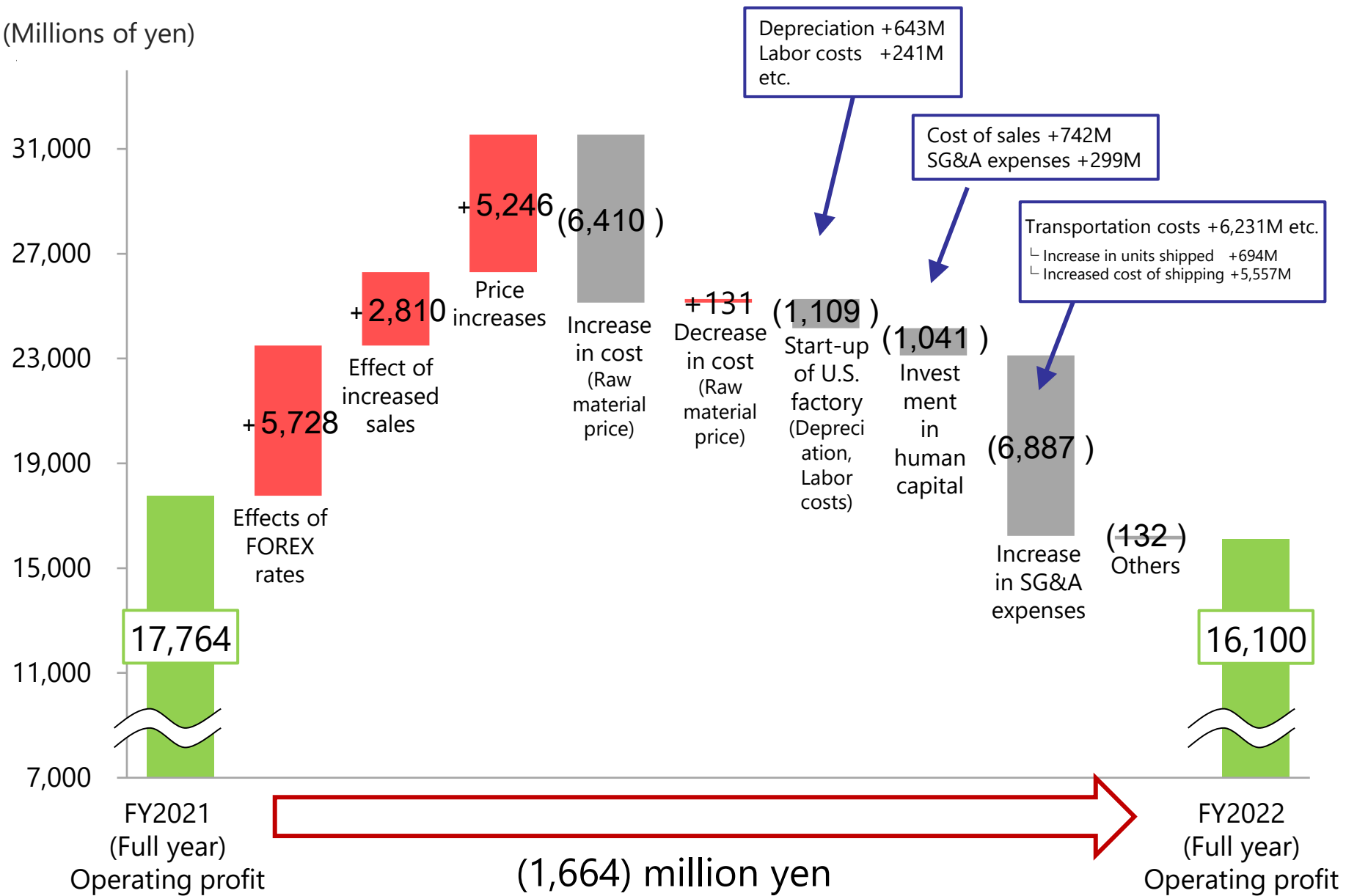
Exchange rates	FY2022 (Average rate)					2023/2 Assumed Rate
	1Q	2Q	3Q	4Q	Full year	
JPY/USD	121.43	-	-	-	-	128.00
JPY/GBP	157.87	-	-	-	-	157.00
JPY/EUR	133.83	-	-	-	-	135.00
JPY/RMB	18.56	-	-	-	-	19.10

Factors of Increase/Decrease in Operating Profit (FY2022 First Quarter)



Factors of Increase/Decrease in Operating Profit (FY2022 Full year)

(Millions of yen)



Contact info

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Forecasts are based on information that was available when this document was prepared. The forecast is vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.