

# FY2022 Second Quarter Summary of Consolidated Financial Results

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October 13, 2022



**TAKEUCHI MFG. CO., LTD.**

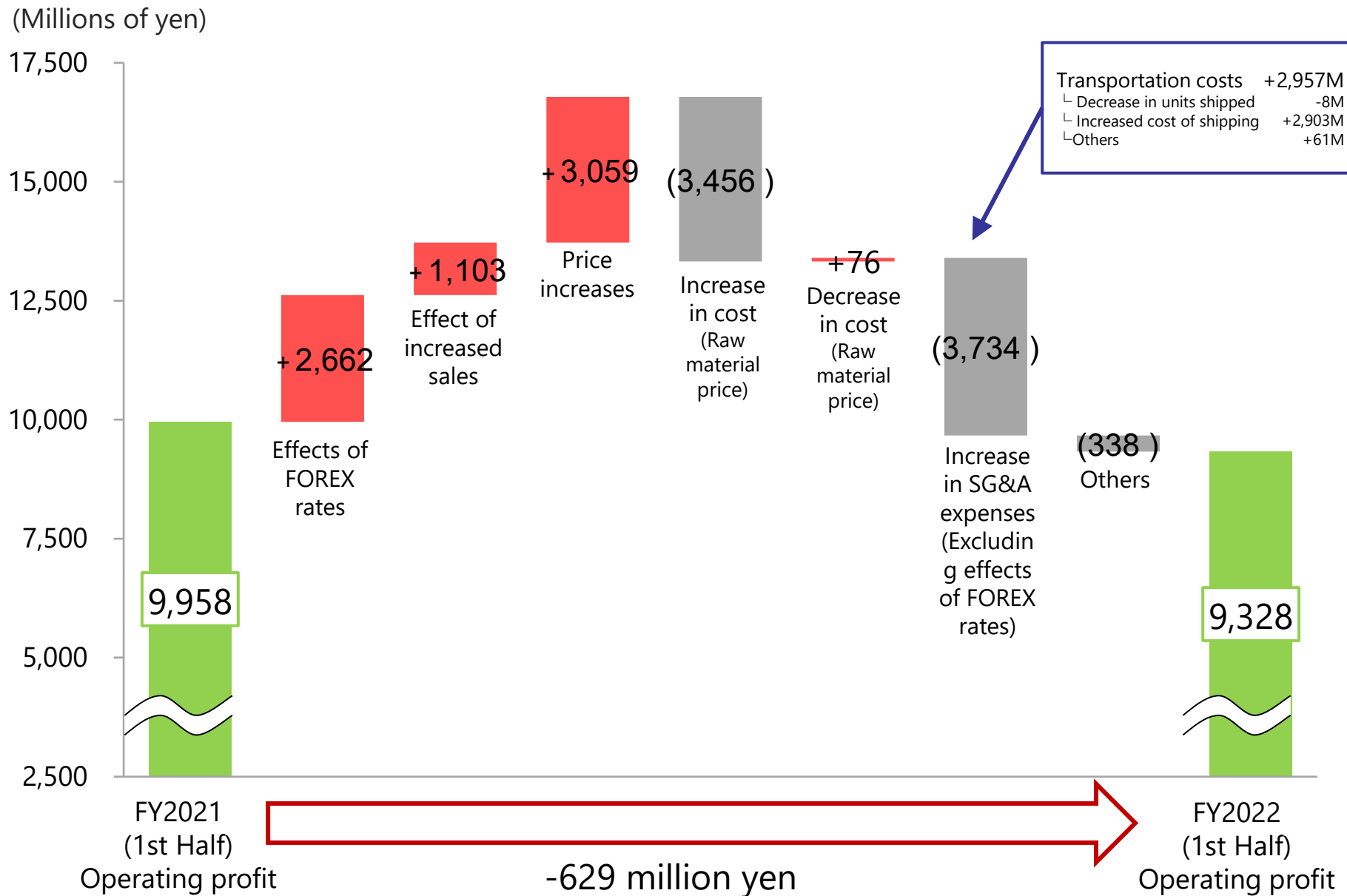
(Stock code: 6432)

# Financial Highlights

(Millions of yen)	First Half (March - August)					Full year (March - February)				
	FY2021 Results	FY2022 Results	Percentage of total sales	Year on year		FY2021 Results	FY2022 Forecast	Percentage of total sales	Year on year	
				Change	Change (%)				Change	Change (%)
Japan	1,484	1,156	1.3%	(327)	(22.1)%	2,832	1,950	1.1%	(882)	(31.1)%
North America	32,863	47,192	54.9%	+14,329	+43.6%	68,706	93,940	54.3%	+25,233	+36.7%
Europe	37,937	35,418	41.2%	(2,519)	(6.6)%	65,749	72,990	42.2%	+7,240	+11.0%
Asia	117	277	0.3%	+159	+135.7%	153	430	0.2%	+276	+179.8%
Others	1,824	1,987	2.3%	+163	+9.0%	3,449	3,690	2.1%	+240	+7.0%
Net sales	74,228	86,033	100.0%	+11,805	+15.9%	140,892	173,000	100.0%	+32,107	+22.8%
Operating profit	9,958	9,328	10.8%	(629)	(6.3)%	17,764	20,000	11.6%	+2,235	+12.6%
Ordinary profit	10,160	10,339	12.0%	+179	+1.8%	18,080	21,000	12.1%	+2,919	+16.1%
Profit attributable to owners of parent	7,481	7,663	8.9%	+182	+2.4%	13,348	15,500	9.0%	+2,151	+16.1%
Capital investment	620	4,959	5.8%	+4,338	+698.8%	4,420	9,844	5.7%	+5,424	+122.7%
Depreciation	745	780	0.9%	+34	+4.7%	1,586	2,167	1.3%	+580	+36.6%
R&D	612	727	0.8%	+115	+18.9%	1,256	—	—	—	—
Orders received	113,137	130,833	—	+17,696	+15.6%	229,862	—	—	—	—
Order backlogs	83,788	178,649	—	+94,861	+113.2%	133,849	—	—	—	—

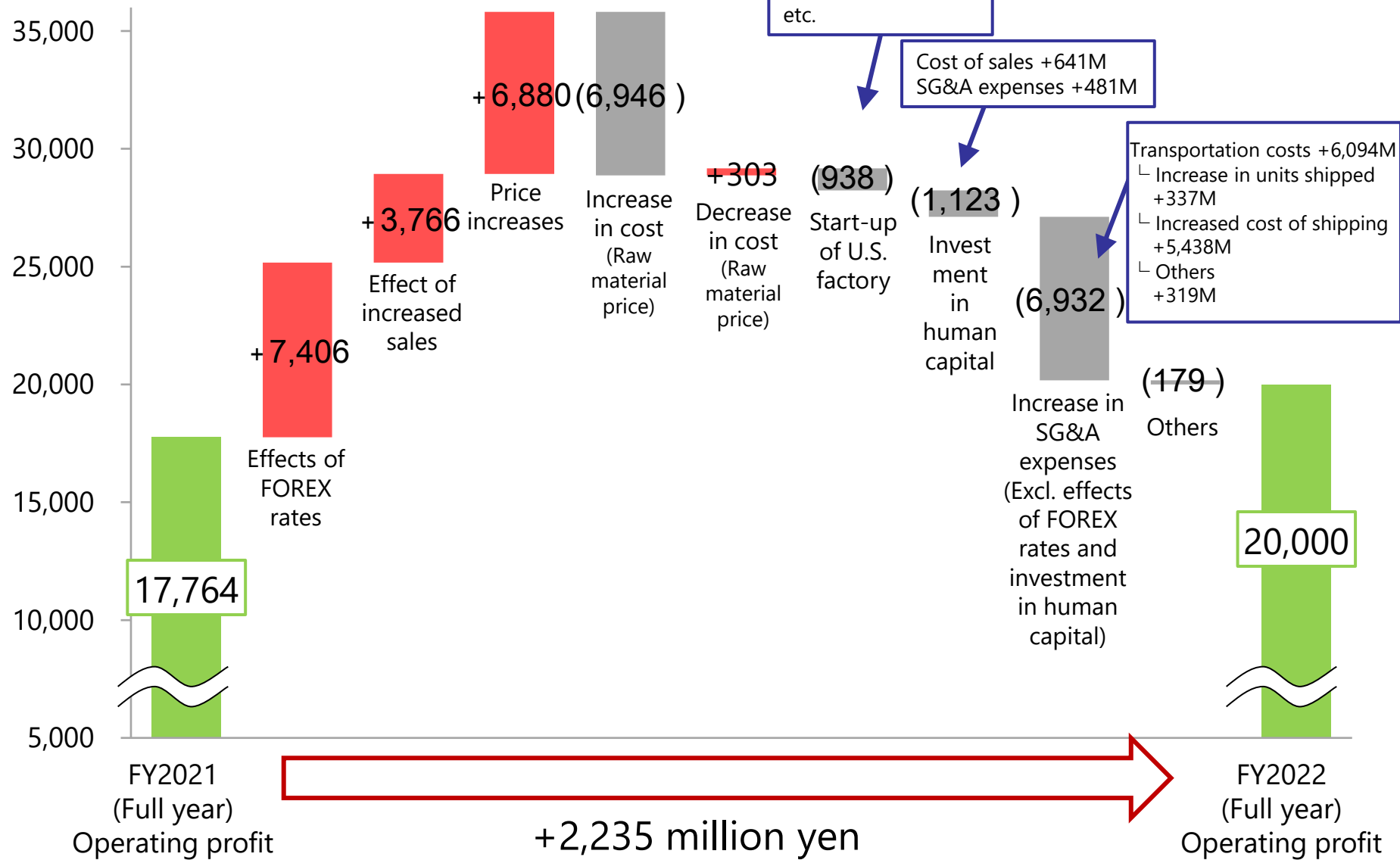
Exchange rates	FY2021 (Average rate)					FY2022 (Average rate)					2023/2 Assumed Rate
	1Q	2Q	3Q	4Q	Full year	1Q	2Q	3Q	4Q	Full year	
JPY/USD	108.89	109.96	110.66	114.70	111.72	121.43	133.43	-	-	-	135.00
JPY/GBP	151.26	153.60	152.21	154.07	153.06	157.87	163.51	-	-	-	150.00
JPY/EUR	130.43	131.70	130.56	129.41	130.57	133.83	138.77	-	-	-	133.00
JPY/RMB	16.45	17.07	17.08	17.90	17.12	18.56	19.70	-	-	-	19.10

# Factors of Increase/Decrease in Operating Profit (FY2022 First Half)



# Factors of Increase/Decrease in Operating Profit (FY2022 Full year forecast)

(Millions of yen)



Contact info

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Forecasts are based on information that was available when this document was prepared. The forecast is vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.