



FY2023 First Quarter
Summary of Consolidated Financial Results

July 13, 2023

TAKEUCHI MFG. CO., LTD.
(Stock code: 6432)

TAKEUCHI
From World First to World Leader

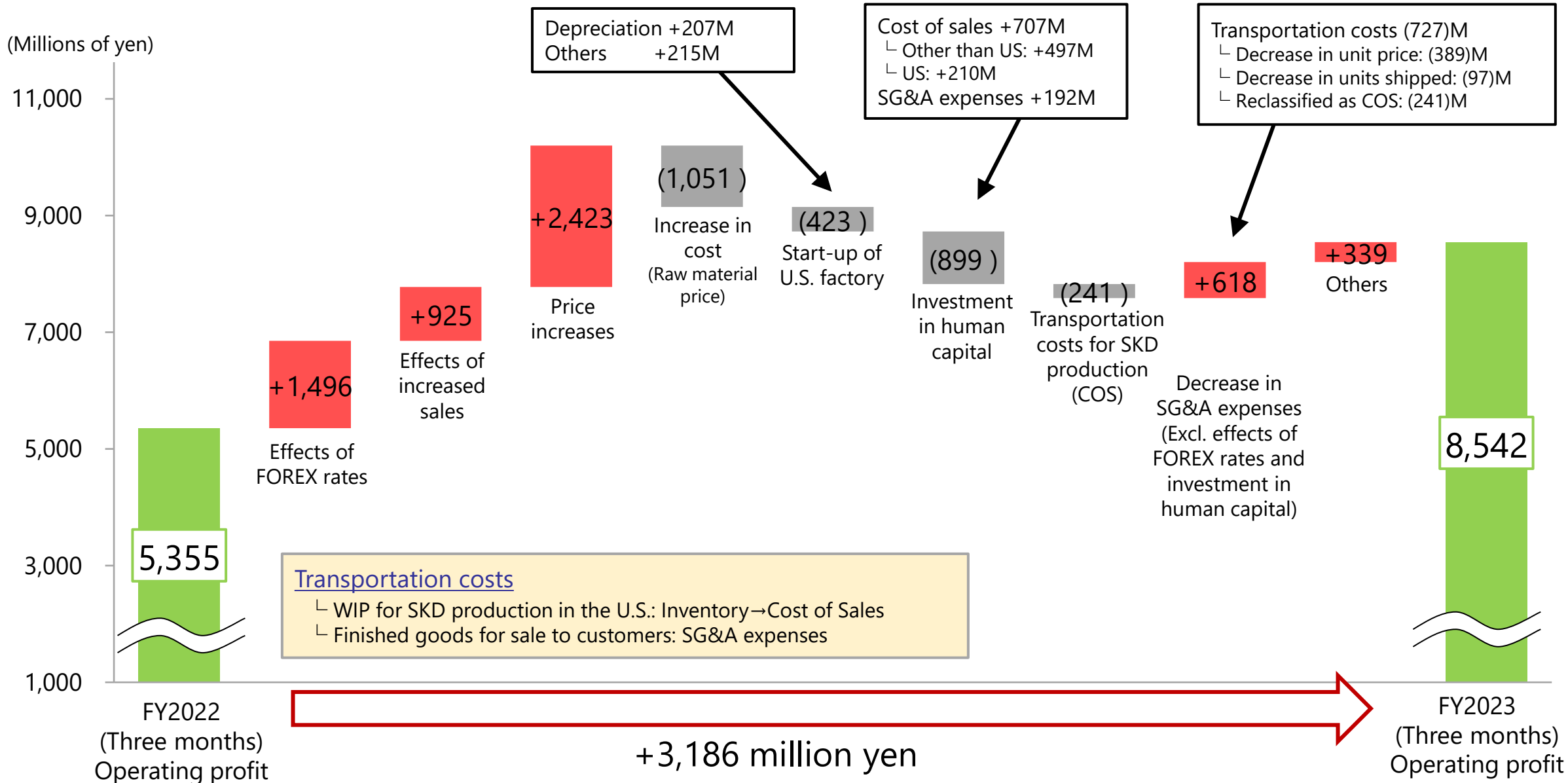
Financial Highlights



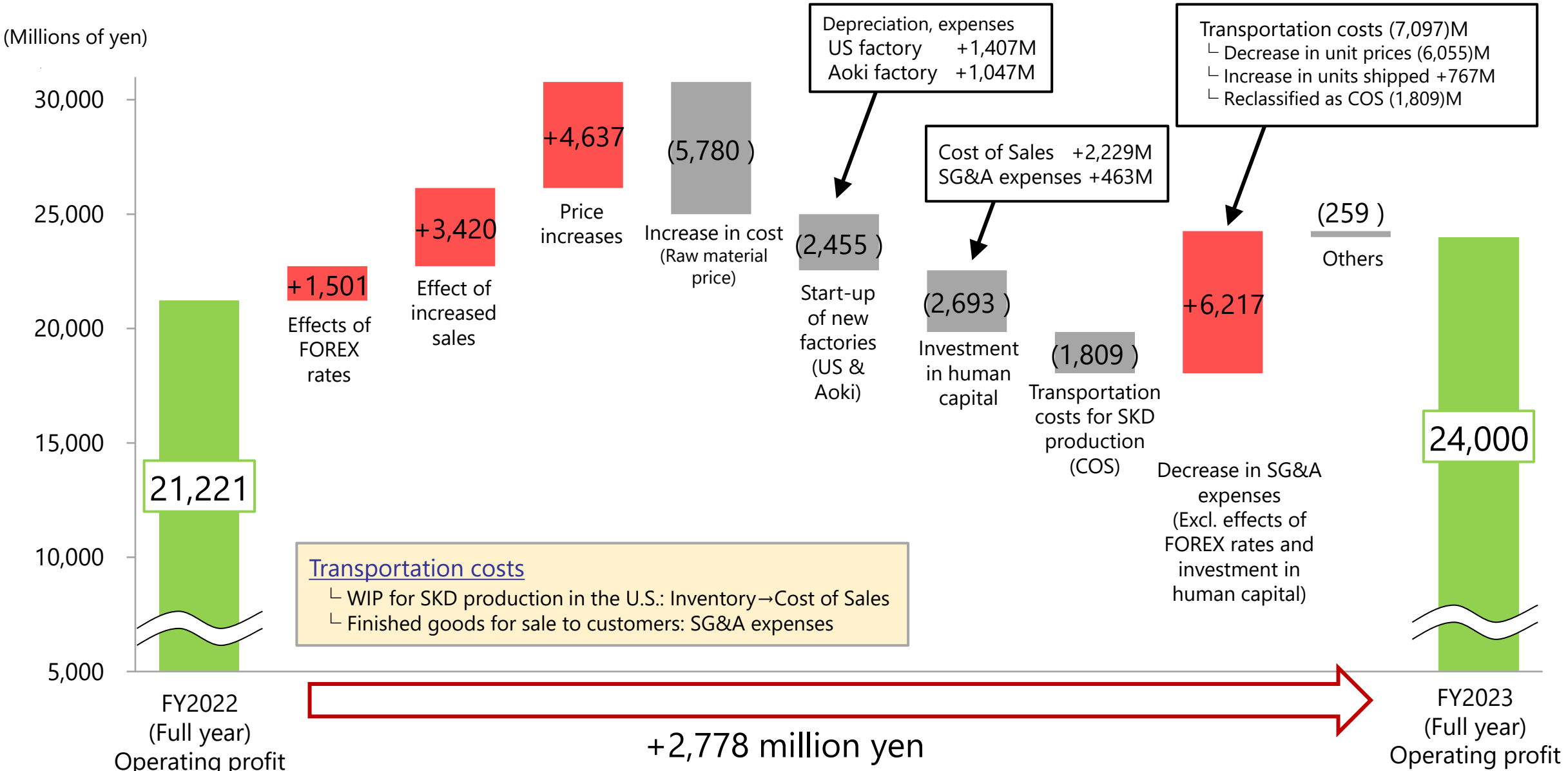
(Millions of yen)	Three months (March - May)					Full year (March - February)				
	FY2022 Results	FY2023 Results	Percentage of total sales	Year on year		FY2022 Results	FY2023 Forecast	Percentage of total sales	Year on year	
				Change	Change (%)				Change	Change (%)
Japan	641	606	1.1%	(34)	(5.5)%	2,036	2,460	1.3%	+423	+20.8%
North America	20,104	27,720	52.3%	+7,615	+37.9%	98,506	102,080	54.0%	+3,573	+3.6%
Europe	20,500	22,932	43.2%	+2,432	+11.9%	73,906	79,580	42.1%	+5,673	+7.7%
Asia	138	11	0.0%	(126)	(91.4)%	495	180	0.1%	(315)	(63.7)%
Others	1,030	1,768	3.3%	+737	+71.6%	4,020	4,700	2.5%	+679	+16.9%
Net sales	42,414	53,039	100.0%	+10,624	+25.0%	178,966	189,000	100%	+10,033	+5.6%
Operating profit	5,355	8,542	16.1%	+3,186	+59.5%	21,221	24,000	12.7%	+2,778	+13.1%
Ordinary profit	5,776	8,383	15.8%	+2,607	+45.1%	21,379	23,900	12.6%	+2,520	+11.8%
Profit attributable to owners of parent	4,233	6,103	11.5%	+1,870	+44.2%	15,979	17,200	9.1%	+1,220	+7.6%
Capital investment	668	629	1.2%	(39)	(5.9)%	8,629	9,050	4.8%	+420	+4.9%
Depreciation	358	618	1.2%	+260	+72.6%	2,039	3,754	2.0%	+1,715	+84.1%
R&D	336	394	0.7%	+57	+17.2%	1,569	-	-	-	-
Orders received	66,567	47,623	-	(18,943)	(28.5)%	235,864	-	-	-	-
Order backlogs	158,002	185,332	-	+27,329	+17.3%	190,747	-	-	-	-

Exchange rates	FY2022 (Average rate)					FY2023 (Average rate)					FY2023 Assumed Rate
	1Q	2Q	3Q	4Q	Full year	1Q	2Q	3Q	4Q	Full year	
JPY/USD	121.43	133.43	143.54	134.12	133.12	134.74	-	-	-	-	127.00
JPY/GBP	157.87	163.51	166.55	163.00	162.58	165.80	-	-	-	-	154.00
JPY/EUR	133.83	138.77	142.85	142.51	139.81	146.10	-	-	-	-	136.00
JPY/RMB	18.56	19.70	20.11	19.60	19.49	19.43	-	-	-	-	18.70

Factors of Increase/Decrease in Operating Profit (FY2023 Three months)



Factors of Increase/Decrease in Operating Profit (FY2023 Full year forecast)



Contact info

TAKEUCHI MFG. CO., LTD.

Corporate Planning Section and ESG Promotion Section,
Business Management Dept.

TEL: +81-(0)268-81-1200

FAX: +81-(0)268-81-1127

E-mail: ir@takeuchi-mfg.com

Forecasts are based on information that was available when this document was prepared. The forecast is vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.

TAKEUCHI®



From World First to World Leader

© 2023 Takeuchi Manufacturing [JAPAN], Ltd. All Rights Reserved.

