



FY2025 First Quarter  
Summary of Consolidated Financial Results

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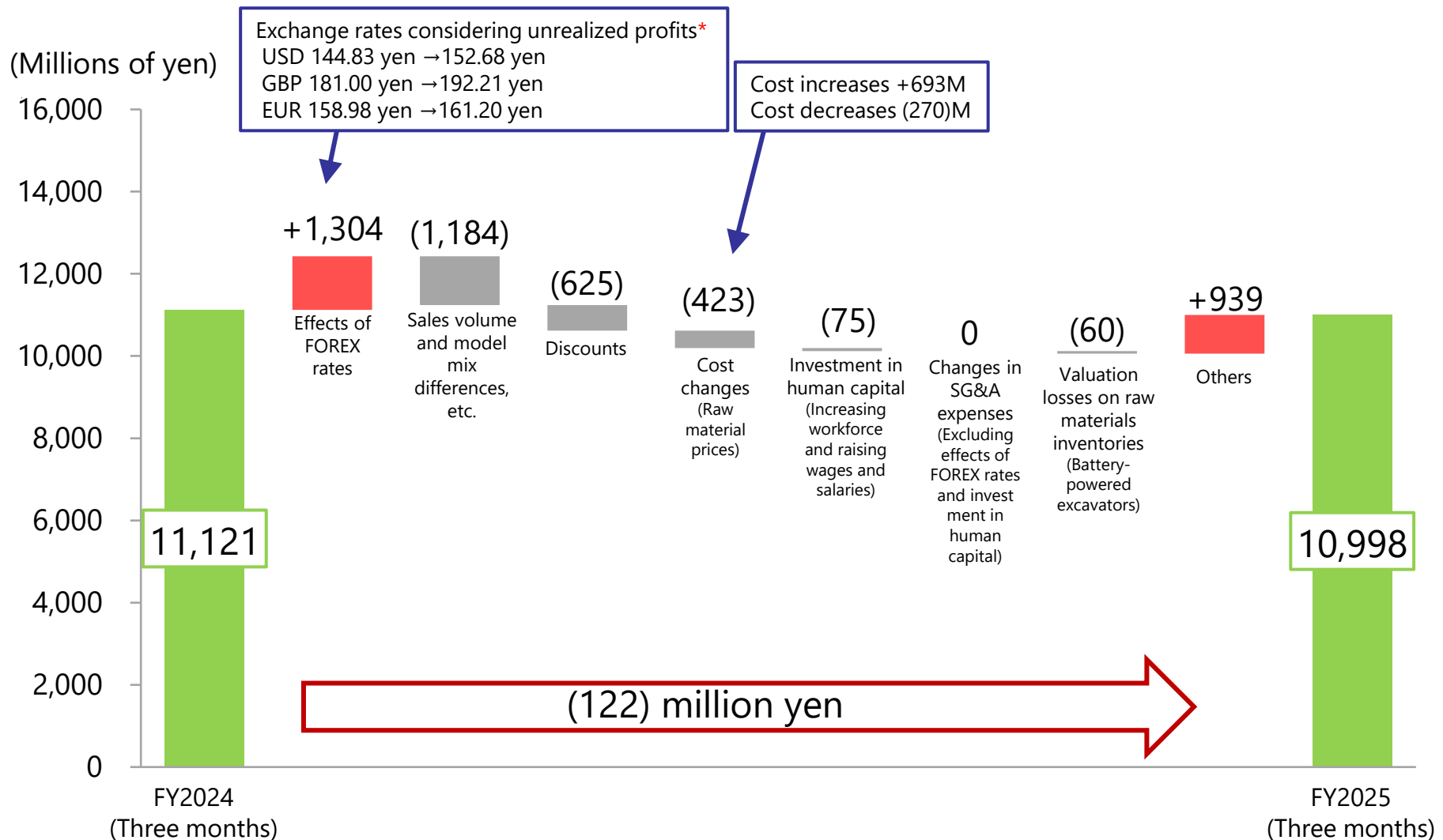
July 10, 2025

TAKEUCHI MFG. CO., LTD.  
(Stock code: 6432)

# Financial Highlights

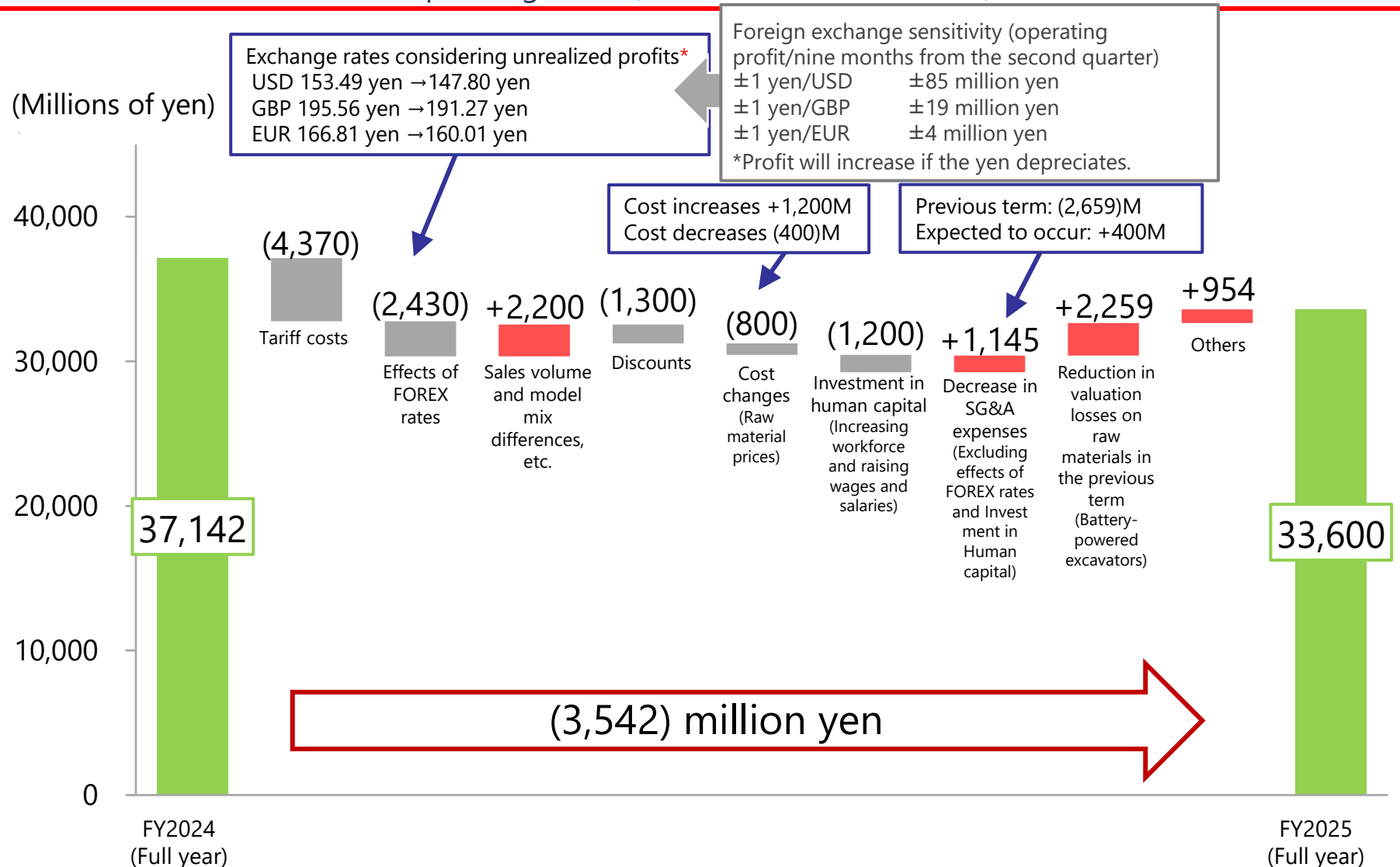
(Millions of yen)		Three months (March - May)					Full year (March - February)					
		FY2024 Results	FY2025 Results	Percentage of total sales	Year on year		FY2024 Results	FY2025 Forecast	Percentage of total sales	Year on year		
					Change	Change (%)				Change	Change (%)	
	Japan	672	377	0.7%	(294)	(43.8)%	1,878	1,510	0.7%	(368)	(19.6)%	
	North America	32,351	26,850	53.0%	(5,500)	(17.0)%	120,064	121,000	57.3%	+935	+0.8%	
	Europe	21,040	21,761	43.0%	+720	+3.4%	87,578	84,660	40.1%	(2,918)	(3.3)%	
	Asia/Oceania	700	1,041	2.1%	+341	+48.8%	2,845	2,850	1.3%	+4	+0.2%	
	Others	410	589	1.2%	+178	+43.6%	863	1,180	0.6%	+316	+36.7%	
Net sales		55,174	50,620	100.0%	(4,554)	(8.3)%	213,230	211,200	100.0%	(2,030)	(1.0)%	
	└ Parts sales	4,119	4,468	8.8%	+348	+8.5%	17,362	17,114	8.1%	(247)	(1.4)%	
Operating profit		11,121	10,998	21.7%	(122)	(1.1)%	37,142	33,600	15.9%	(3,542)	(9.5)%	
Ordinary profit		11,739	10,413	20.6%	(1,325)	(11.3)%	35,608	32,800	15.5%	(2,808)	(7.9)%	
Profit attributable to owners of parent		8,464	7,418	14.7%	(1,045)	(12.4)%	26,113	23,200	11.0%	(2,913)	(11.2)%	
Capital investment		502	615	1.2%	+112	+22.3%	3,333	5,349	2.5%	+2,015	+60.5%	
Depreciation		876	746	1.5%	(130)	(14.8)%	3,755	3,788	1.8%	+32	+0.9%	
R&D		528	660	1.3%	+131	+24.9%	2,158	-	-	-	-	
Orders received		61,519	56,740	-	(4,778)	(7.8)%	162,750	-	-	-	-	
Order backlogs		135,242	84,537	-	(50,704)	(37.5)%	78,417	-	-	-	-	
Exchange rates		FY2024 (Average rate)					FY2025 (Average rate)					FY2025
		1Q	2Q	3Q	4Q	Full year	1Q	2Q	3Q	4Q	Full year	Assumed Rate
JPY/USD		152.45	156.84	146.94	153.67	152.65	147.56	-	-	-	-	140.00
JPY/GBP		194.22	199.39	192.51	192.40	194.85	191.31	-	-	-	-	190.00
JPY/EUR		164.58	168.43	160.60	160.32	163.74	158.62	-	-	-	-	160.00
JPY/RMB		20.75	21.76	20.66	21.34	21.13	20.75	-	-	-	-	19.50

# Factors of Increase/Decrease in Operating Profit (FY2025 Three months)



\*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

# Factors of Increase/Decrease in Operating Profit (FY2025 Full Year Forecast)



\*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

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Forecasts are based on information that was available when this document was prepared. The forecast is vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.