FY2025 Second Quarter

Summary of Consolidated Financial Results

October 10, 2025

TAKEUCHI MFG. CO., LTD.

(Stock code: 6432)

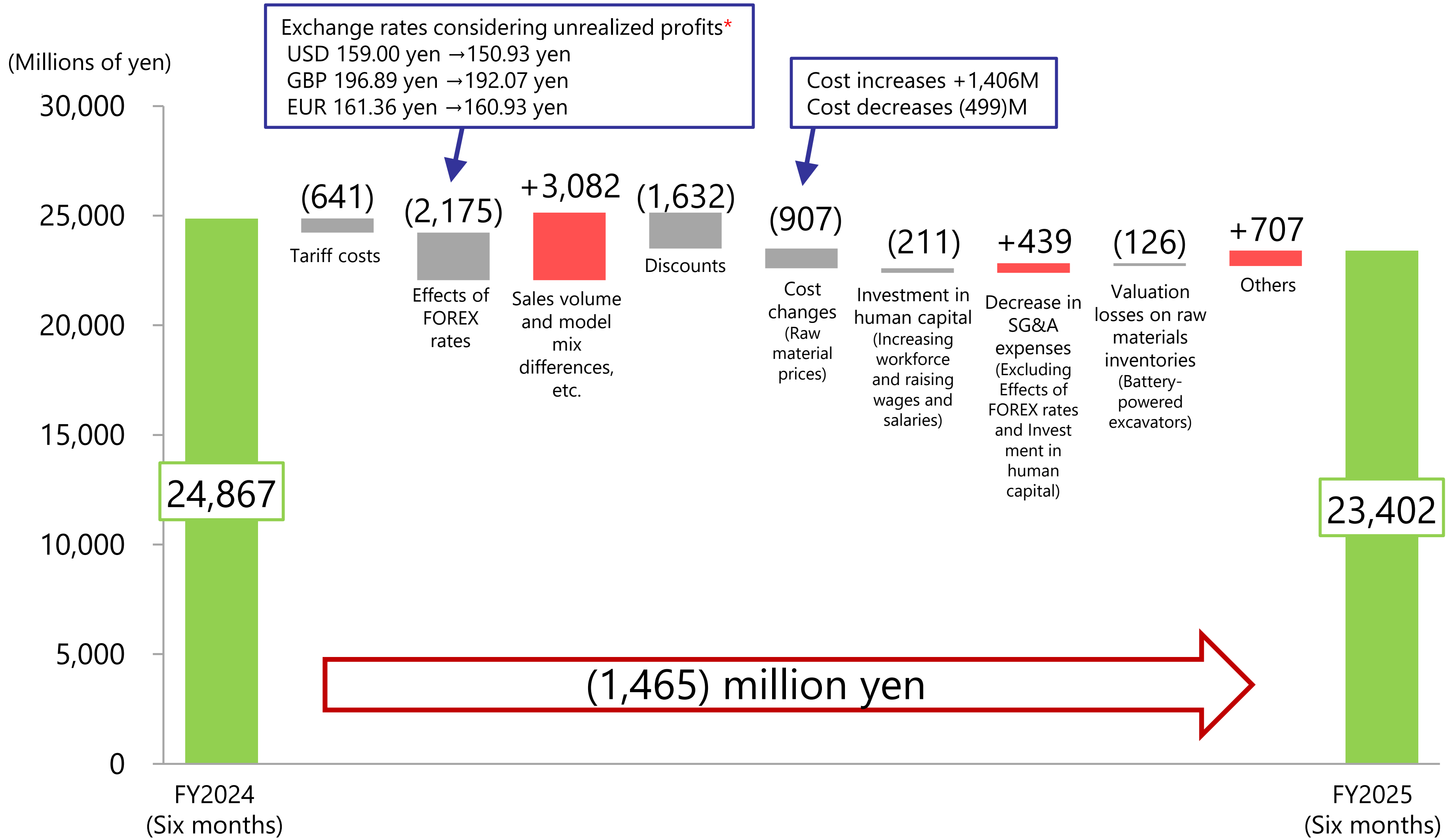
From World First to World Leader

Financial Highlights

(Millions of yen)	Six months (March - August) FY2024 Results	FY2025 Results	Percentage of total sales	Year on year Change	Year on year Change (%)	Full year (March - February) FY2024 Results	FY2025 Forecast	Percentage of total sales	Year on year Change	Year on year Change (%)
Japan	985	737	0.6%	(248)	(25.2)%	1,878	1,350	0.6%	(528)	(28.1)%
North America	62,906	63,367	55.5%	+460	+0.7%	120,064	128,030	57.4%	+7,965	+6.6%
Europe	43,745	46,885	41.1%	+3,139	+7.2%	87,578	87,210	39.1%	(368)	(0.4)%
Asia/Oceania	1,153	1,620	1.4%	+467	+40.5%	2,845	4,180	1.9%	+1,334	+46.9%
Others	814	1,492	1.3%	+677	+83.1%	863	2,230	1.0%	+1,366	+158.3%
Net sales	109,606	114,103	100.0%	+4,496	+4.1%	213,230	223,000	100.0%	+9,769	+4.6%
└ Parts sales	8,596	9,081	8.0%	+485	+5.6%	17,362	17,765	8.0%	+403	+2.3%
Operating profit	24,867	23,402	20.5%	(1,465)	(5.9)%	37,142	38,000	17.0%	+857	+2.3%
Ordinary profit	23,187	23,692	20.8%	+504	+2.2%	35,608	37,300	16.7%	+1,691	+4.8%
Profit attributable to owners of parent	16,854	17,055	14.9%	+200	+1.2%	26,113	26,400	11.8%	+286	+1.1%
Capital investment	1,397	1,651	1.4%	+254	+18.2%	3,333	5,786	2.6%	+2,452	+73.6%
Depreciation	1,807	1,514	1.3%	(293)	(16.2)%	3,755	3,542	1.6%	(212)	(5.7)%
R&D	1,016	1,148	1.0%	+131	+13.0%	2,158	-	-	-	-
Orders received	97,311	98,582	-	+1,271	+1.3%	162,750	-	-	-	-
Order backlogs	116,602	62,897	-	(53,705)	(46.1)%	78,417	-	-	-	-

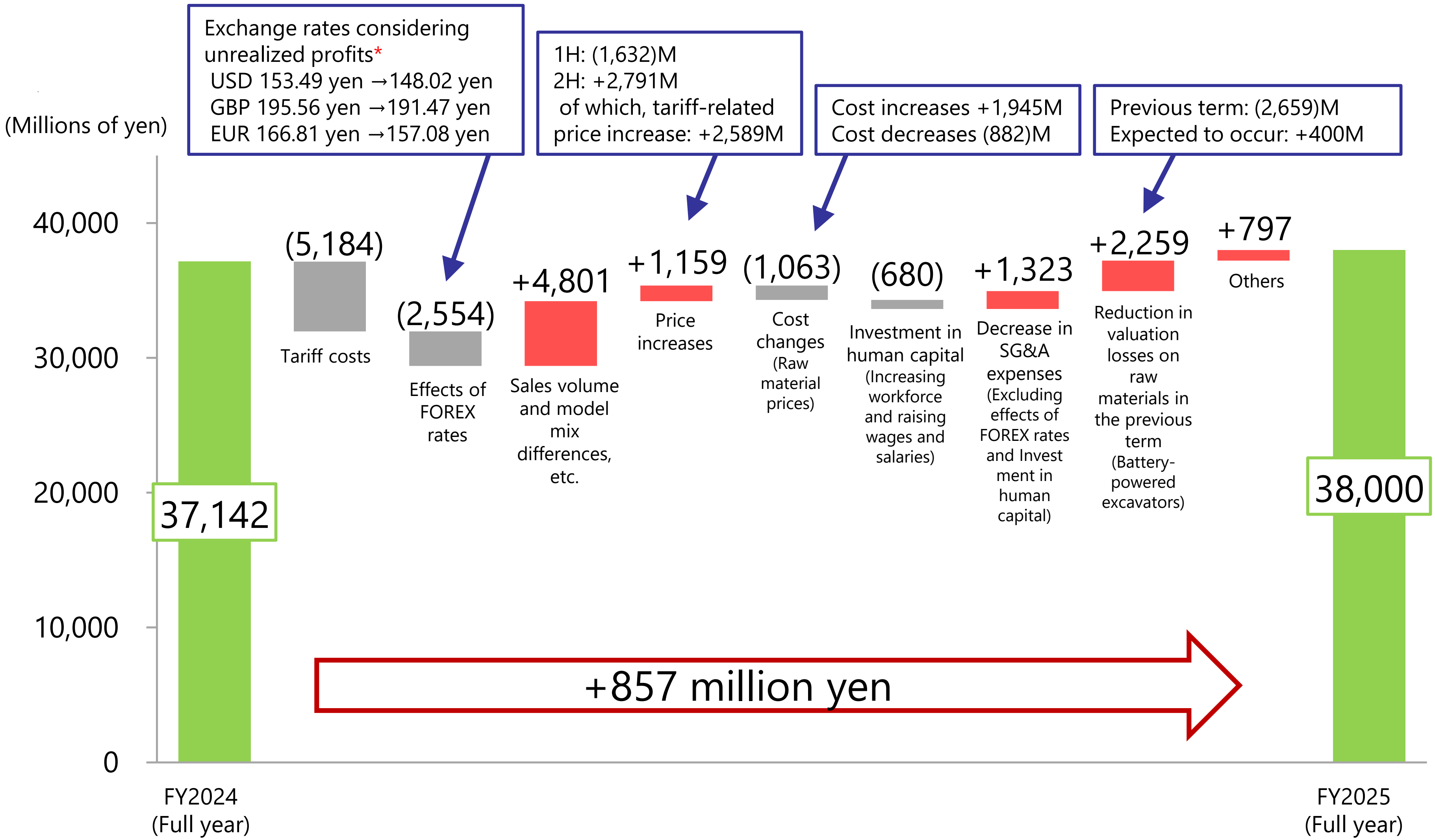
Exchange rates	FY2024 (Average rate) 1Q	2Q	3Q	4Q	Full year	FY2025 (Average rate) 1Q	2Q	3Q	4Q	Full year	FY2025 Assumed Rate
JPY/USD	152.45	156.84	146.94	153.67	152.65	147.56	145.81	-	-	-	140.00
JPY/GBP	194.22	199.39	192.51	192.40	194.85	191.31	196.92	-	-	-	190.00
JPY/EUR	164.58	168.43	160.60	160.32	163.74	158.62	167.39	-	-	-	164.00
JPY/RMB	20.75	21.76	20.66	21.34	21.13	20.75	19.93	-	-	-	19.50

Factors of Increase/Decrease in Operating Profit (FY2025 Six months)



*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

Factors of Increase/Decrease in Operating Profit (FY2025 Full Year Forecast)



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Forecasts are based on information that was available when this document was prepared. The forecast is vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.