



FY2025 Third Quarter

Summary of Consolidated Financial Results

January 13, 2026

TAKEUCHI MFG. CO., LTD.

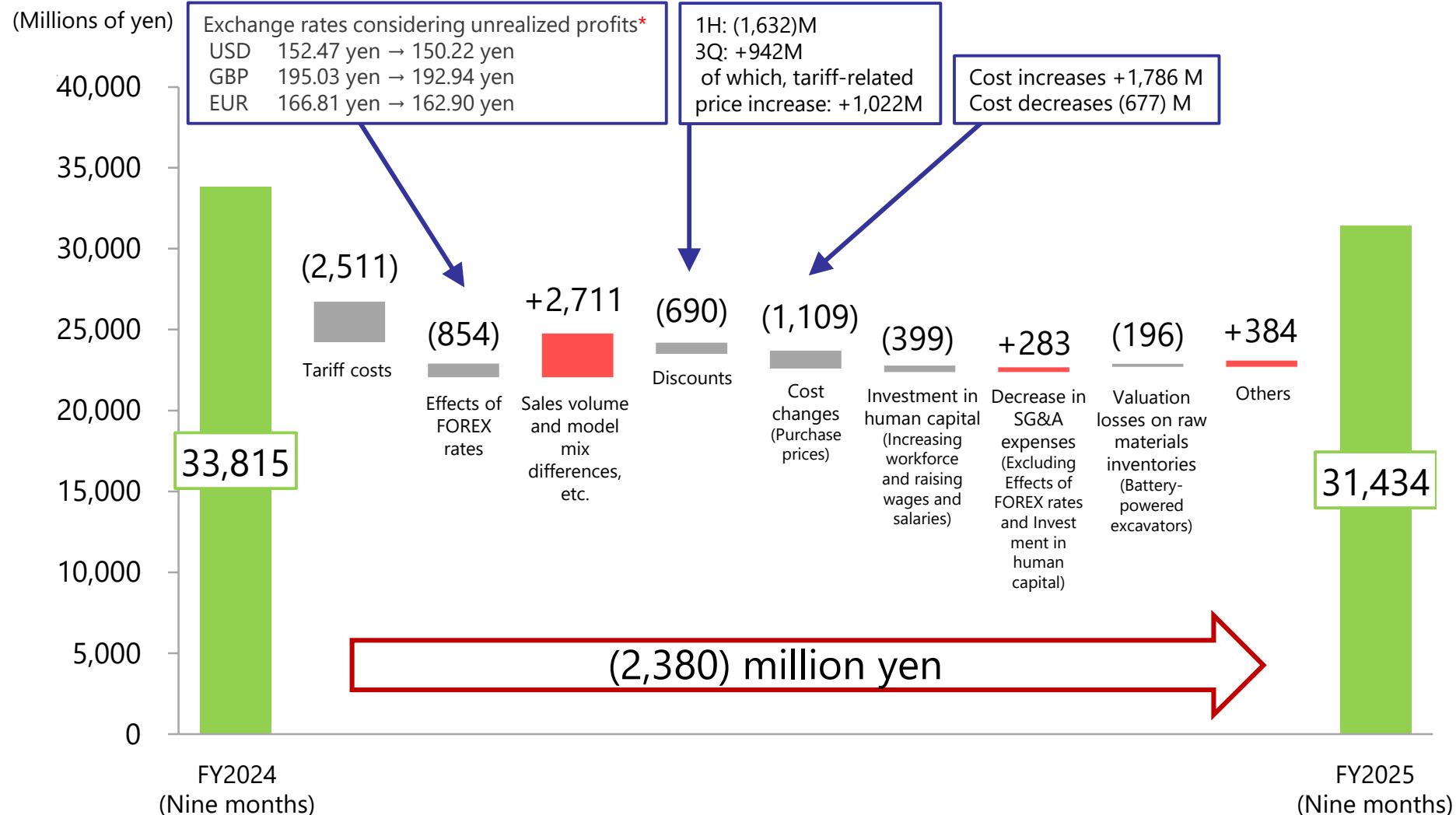
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TAKEUCHI
From World First to World Leader

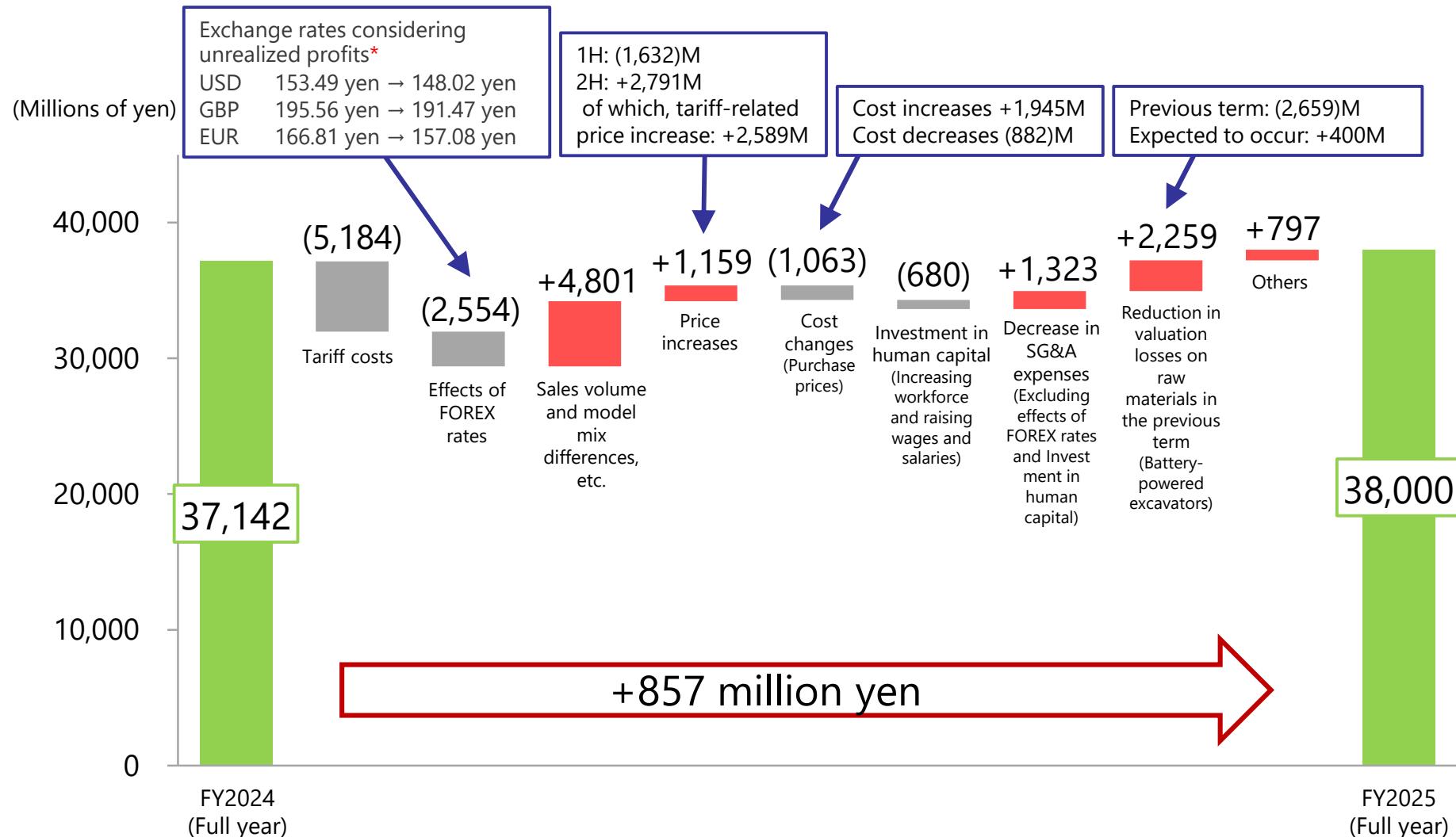
Financial Highlights

(Millions of yen)		Nine months (March - November)				Full year (March - February)						
		FY2024 Results	FY2025 Results	Percentage of total sales	Year on year		FY2024 Results	FY2025 Forecast	Percentage of total sales			
					Change	Change (%)						
Japan	1,506	1,034	0.6%	(472)	(31.4)%		1,878	1,350	0.6%			
North America	97,340	98,487	57.0%	+1,146	+1.2%		120,064	128,030	57.4%			
Europe	64,759	68,800	39.8%	+4,040	+6.2%		87,578	87,210	39.1%			
Asia/Oceania	1,974	2,857	1.7%	+883	+44.8%		2,845	4,180	1.9%			
Others	822	1,654	1.0%	+831	+101.2%		863	2,230	1.0%			
Net sales	166,403	172,833	100.0%	+6,430	+3.9%		213,230	223,000	100.0%			
└ Parts sales	12,916	13,992	8.1%	+1,075	+8.3%		17,362	17,765	8.0%			
Operating profit	33,815	31,434	18.2%	(2,380)	(7.0)%		37,142	38,000	17.0%			
Ordinary profit	32,373	32,884	19.0%	+510	+1.6%		35,608	37,300	16.7%			
Profit attributable to owners of parent	23,384	23,473	13.6%	+88	+0.4%		26,113	26,400	11.8%			
Capital investment	1,782	1,935	1.1%	+153	+8.6%		3,333	5,786	2.6%			
Depreciation	2,743	2,309	1.3%	(434)	(15.8)%		3,755	3,542	1.6%			
R&D	1,568	1,754	1.0%	+186	+11.9%		2,158	-	-			
Orders received	119,730	135,955	-	+16,224	+13.6%		162,750	-	-			
Order backlogs	82,224	41,539	-	(40,685)	(49.5)%		78,417	-	-			
Exchange rates		FY2024 (Average rate)				FY2025 (Average rate)						
		1Q	2Q	3Q	4Q	Full year	1Q	2Q	3Q	4Q	Full year	FY2025 Assumed Rate
JPY/USD		152.45	156.84	146.94	153.67	152.65	147.56	145.81	151.05	-	-	140.00
JPY/GBP		194.22	199.39	192.51	192.40	194.85	191.31	196.92	200.26	-	-	190.00
JPY/EUR		164.58	168.43	160.60	160.32	163.74	158.62	167.39	175.04	-	-	164.00
JPY/RMB		20.75	21.76	20.66	21.34	21.13	20.75	19.93	20.74	-	-	19.50

Factors of Increase/Decrease in Operating Profit (FY2025 Nine months)



Factors of Increase/Decrease in Operating Profit (FY2025 Full Year Forecast)



*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

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Forecasts are based on information that was available when this document was prepared. The forecasts are vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.