



FY2025 Third Quarter
Summary of Consolidated Financial Results

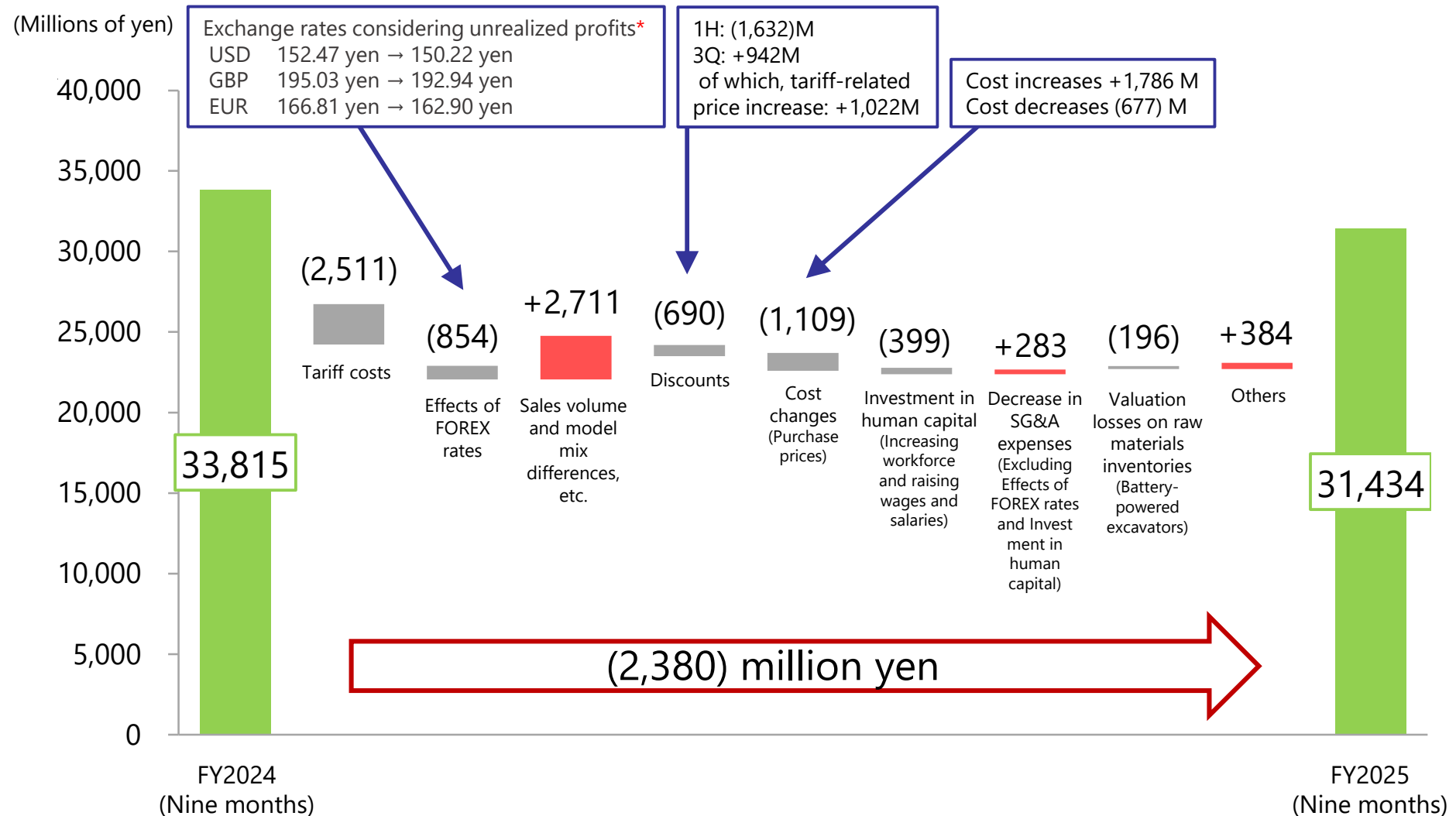
January 13, 2026

TAKEUCHI MFG. CO., LTD.
(Stock code: 6432)

Financial Highlights

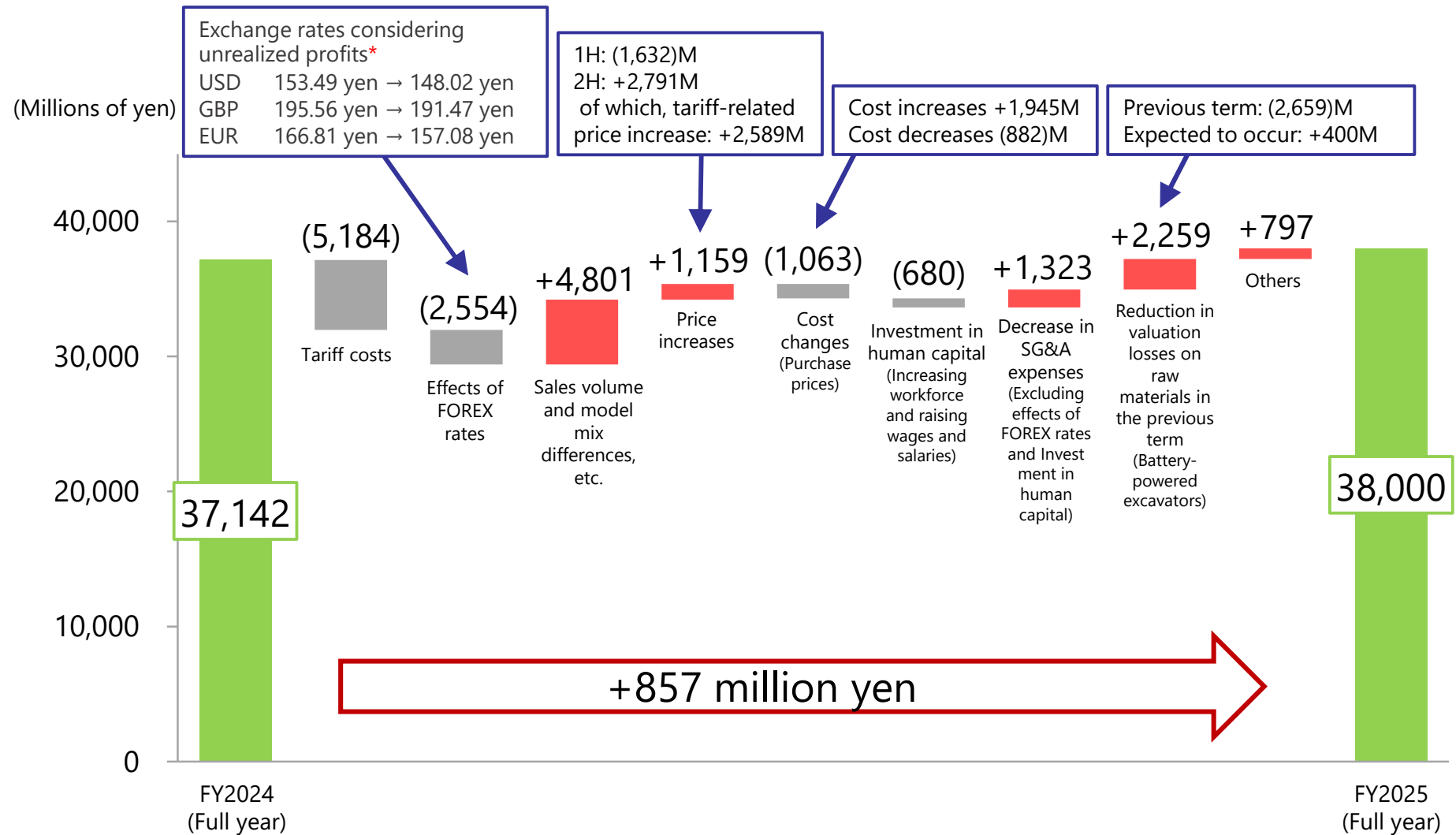
(Millions of yen)		Nine months (March - November)					Full year (March - February)				
		FY2024 Results	FY2025 Results	Percentage of total sales	Year on year		FY2024 Results	FY2025 Forecast	Percentage of total sales	Year on year	
					Change	Change (%)				Change	Change (%)
Japan		1,506	1,034	0.6%	(472)	(31.4)%	1,878	1,350	0.6%	(528)	(28.1)%
North America		97,340	98,487	57.0%	+1,146	+1.2%	120,064	128,030	57.4%	+7,965	+6.6%
Europe		64,759	68,800	39.8%	+4,040	+6.2%	87,578	87,210	39.1%	(368)	(0.4)%
Asia/Oceania		1,974	2,857	1.7%	+883	+44.8%	2,845	4,180	1.9%	+1,334	+46.9%
Others		822	1,654	1.0%	+831	+101.2%	863	2,230	1.0%	+1,366	+158.3%
Net sales		166,403	172,833	100.0%	+6,430	+3.9%	213,230	223,000	100.0%	+9,769	+4.6%
└ Parts sales		12,916	13,992	8.1%	+1,075	+8.3%	17,362	17,765	8.0%	+403	+2.3%
Operating profit		33,815	31,434	18.2%	(2,380)	(7.0)%	37,142	38,000	17.0%	+857	+2.3%
Ordinary profit		32,373	32,884	19.0%	+510	+1.6%	35,608	37,300	16.7%	+1,691	+4.8%
Profit attributable to owners of parent		23,384	23,473	13.6%	+88	+0.4%	26,113	26,400	11.8%	+286	+1.1%
Capital investment		1,782	1,935	1.1%	+153	+8.6%	3,333	5,786	2.6%	+2,452	+73.6%
Depreciation		2,743	2,309	1.3%	(434)	(15.8)%	3,755	3,542	1.6%	(212)	(5.7)%
R&D		1,568	1,754	1.0%	+186	+11.9%	2,158	-	-	-	-
Orders received		119,730	135,955	-	+16,224	+13.6%	162,750	-	-	-	-
Order backlogs		82,224	41,539	-	(40,685)	(49.5)%	78,417	-	-	-	-
Exchange rates	FY2024 (Average rate)						FY2025 (Average rate)				
	1Q	2Q	3Q	4Q	Full year		1Q	2Q	3Q	4Q	Full year
JPY/USD	152.45	156.84	146.94	153.67	152.65		147.56	145.81	151.05	-	-
JPY/GBP	194.22	199.39	192.51	192.40	194.85		191.31	196.92	200.26	-	-
JPY/EUR	164.58	168.43	160.60	160.32	163.74		158.62	167.39	175.04	-	-
JPY/RMB	20.75	21.76	20.66	21.34	21.13		20.75	19.93	20.74	-	-
											FY2025 Assumed Rate
											140.00
											190.00
											164.00
											19.50

Factors of Increase/Decrease in Operating Profit (FY2025 Nine months)



*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

Factors of Increase/Decrease in Operating Profit (FY2025 Full Year Forecast)



*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

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Forecasts are based on information that was available when this document was prepared. The forecasts are vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.