FY2026 First Quarter

Summary of Consolidated Financial Results

July 10, 2026

TAKEUCHI MFG. CO., LTD.

(Stock code: 6432)

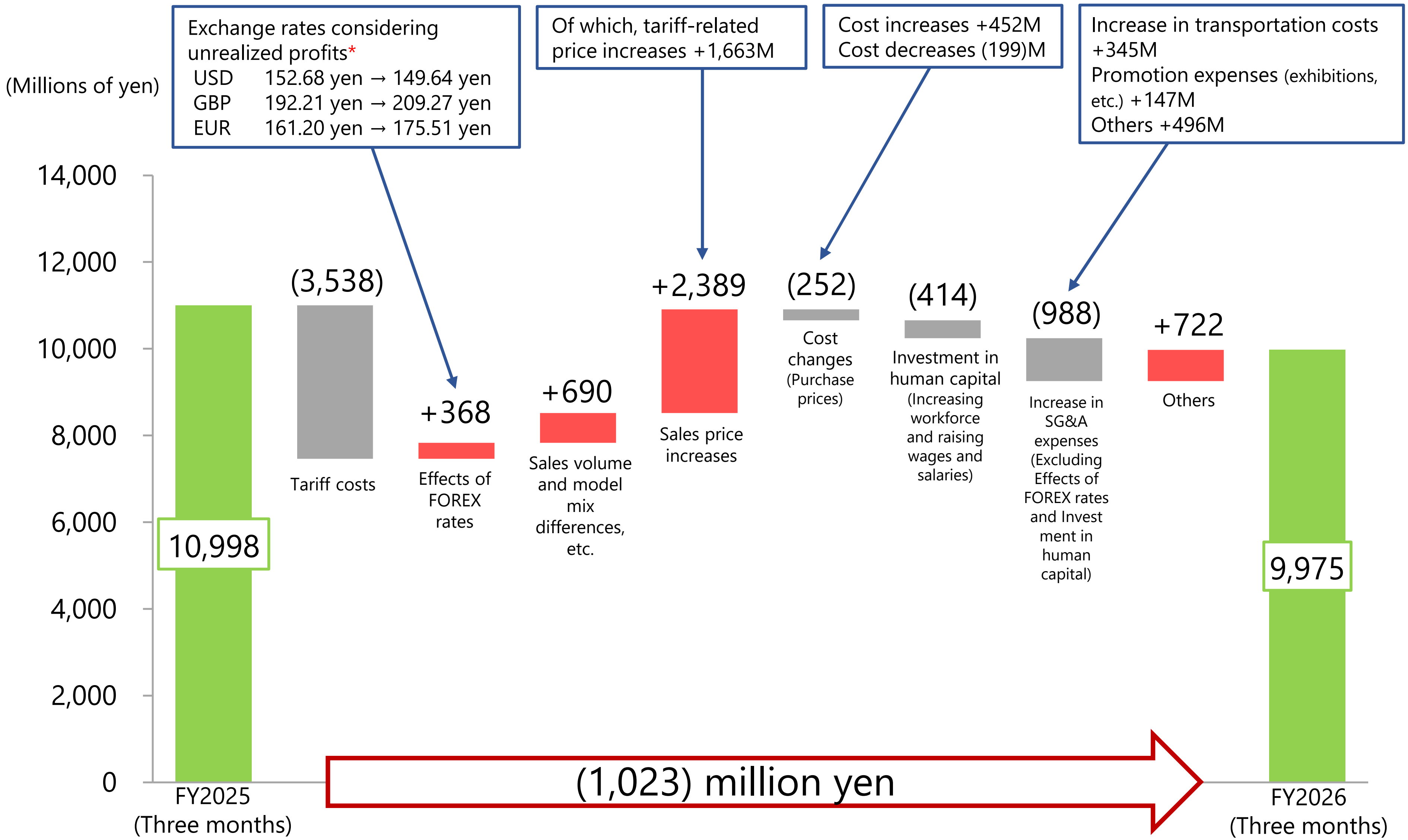
From World First to World Leader

Financial Highlights

(Millions of yen)	Three months (March - May)					Full year (March - February) *No changes to the earnings forecast				
	FY2025 Results	FY2026 Results	Percentage of total sales	Year on year		FY2025 Results	FY2026 Forecast	Percentage of total sales	Year on year	
				Change	Change (%)				Change	Change (%)
Japan	377	362	0.6%	(15)	(4.0)%	1,376	1,260	0.5%	(116)	(8.4)%
North America	26,850	31,153	54.8%	+4,302	+16.0%	128,483	136,100	55.8%	+7,616	+5.9%
Europe	21,761	23,996	42.2%	+2,234	+10.3%	89,487	98,940	40.5%	+9,452	+10.6%
Asia/Oceania	1,041	818	1.4%	(223)	(21.4)%	4,041	6,390	2.6%	+2,348	+58.1%
Others	589	479	0.8%	(109)	(18.6)%	1,896	1,310	0.5%	(586)	(30.9)%
Net sales	50,620	56,809	100.0%	+6,189	+12.2%	225,284	244,000	100.0%	+18,715	+8.3%
└ Parts sales	4,468	5,086	9.0%	+618	+13.8%	18,573	20,750	8.5%	+2,177	+11.7%
Operating profit	10,998	9,975	17.6%	(1,023)	(9.3)%	37,687	37,300	15.3%	(387)	(1.0)%
Ordinary profit	10,413	10,506	18.5%	+92	+0.9%	39,187	36,500	15.0%	(2,687)	(6.9)%
Profit attributable to owners of parent	7,418	7,429	13.1%	+11	+0.2%	28,270	25,900	10.6%	(2,370)	(8.4)%
Capital investment	615	621	1.1%	+6	+1.1%	3,215	11,297	4.6%	+8,082	+251.4%
Depreciation	746	766	1.3%	+20	+2.7%	3,166	3,933	1.6%	+766	+24.2%
R&D	660	798	1.4%	+138	+21.0%	2,445	-	-	-	-
Orders received	56,740	90,306	-	+33,565	+59.2%	190,434	We will end the disclosure of orders received and order backlogs as of February 2027.			
Order backlogs	84,537	77,064	-	(7,473)	(8.8)%	43,568				

Exchange rates	FY2025 (Average rate)					FY2026 (Average rate)					FY2026 Assumed Rate
	1Q	2Q	3Q	4Q	Full year	1Q	2Q	3Q	4Q	Full year	
JPY/USD	147.56	145.81	151.05	155.69	149.97	158.51	-	-	-	-	147.00
JPY/GBP	191.31	196.92	200.26	210.23	200.58	211.95	-	-	-	-	200.00
JPY/EUR	158.62	167.39	175.04	182.89	169.63	184.37	-	-	-	-	174.00
JPY/RMB	20.75	19.93	20.74	22.05	20.87	22.64	-	-	-	-	21.20

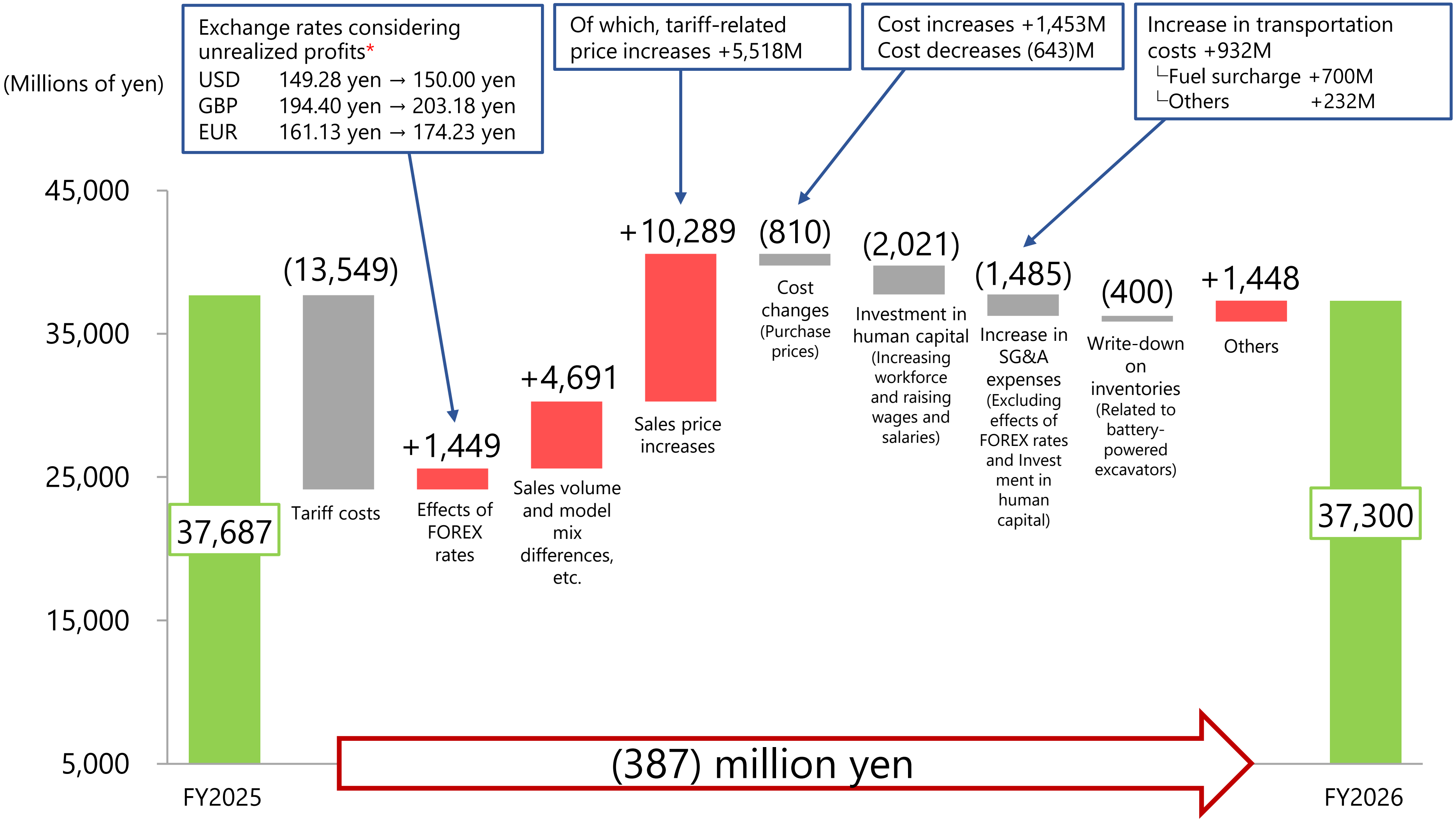
Factors of Increase/Decrease in Operating Profit (FY2026 Three Months Results)



*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

Factors of Increase/Decrease in Operating Profit (FY2026 Full Year Forecast)

*No changes to the earnings forecast



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Forecasts are based on information that was available when this document was prepared. The forecasts are vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.